

CCH Access™ Tax  
2022-2.1  
Release Notes

January 15, 2023



**CCH Access™**  
*At the Center of the Firm in Motion*

<b>Contact and Support Information</b>	<b>2</b>
<b>Information in Tax Release Notes</b>	<b>3</b>
<b>Highlights for Release 2022-2.1</b>	<b>4</b>
Tax Updates .....	4
Electronic Filing Updates .....	4
<b>Tax Product Updates</b>	<b>6</b>
Exempt Organization (990) Product Updates .....	6
Estate & Gift (706/709) Product Updates .....	7

## Contact and Support Information

---

Return to [Table of Contents](#).

Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

---

Return to [Table of Contents](#).

CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

# Highlights for Release 2022-2.1

---

Return to [Table of Contents](#).

## Tax Updates

### Exempt Organization

**Oregon** - Oregon has been added to the Exempt Organization software. Forms CT-12/CT-12F/CT-12S are available.

### Electronic Filing Updates

The IRS announced that they will begin accepting business and fiduciary tax returns on January 12, 2023. Wolters Kluwer will open the electronic filing of Tax Year 2022 with release 2022-2.1 on January 15th. The entities below are available with this release.

#### Corporation

Extension	California Extension	Tennessee Extension
FBAR Form 114	Kentucky Extension	Utah Extension
Arkansas Extension	New Jersey Extension	Vermont Extension
Arizona Extension	Pennsylvania Extension	

#### S Corporation

Extension	Kentucky Extension	Pennsylvania RCT-101 Extension
FBAR Form 114	New Jersey Extension	Tennessee Extension
Arkansas Composite Extension	Pennsylvania Composite Extension	Utah Extension
Arkansas Extension	Pennsylvania Extension	Vermont Extension
California Extension		

#### Partnership

Extension	Kentucky Extension	Pennsylvania Extension
FBAR Form 114	New Jersey CBT Extension	Tennessee Extension
Arkansas Composite Extension	New Jersey Extension	Utah Extension
Arkansas Extension	Pennsylvania Composite Extension	Vermont Extension
California Extension		

#### Fiduciary

1041	Delaware	Virginia
Extension	Oklahoma	Wisconsin
FBAR Form 114		

## Exempt Organization

Extension

FBAR Form 114

## Access Common Updates

### Ask the Community Icon

The ability to remove the "Ask the Community" icon from Access is available under Firm > Settings and Defaults > Tax > Options > Tax Preparation section.

### Return Configuration Sets

With the release of 2022-2.1, RCS backups from the prior release will become incompatible with the latest RCS format and not be able to be restored. RCS backups created after the 2022-2.1 release can be restored going forward. We appreciate your understanding and apologize for any inconvenience this may cause.

**Note:** If you maintain a backups of your RCS settings please be sure to take a new backup after the 2022-2.1 release.

## Tax Product Updates

---

### Exempt Organization (990) Product Updates

Return to [Table of Contents](#).

#### Federal

**Form 8822-B** has been added to the Exempt Organization System. A PDF code as been added to Federal > Electronic Filing > PDF Attachments input for the purposes of attaching to either the Form 990/990EZ/990PF or Form 990-T return.

## Estate & Gift (706/709) Product Updates

Return to [Table of Contents](#).

### Massachusetts

A scan line has been added to Form M-4768.